

EXCEL POWER TOOLS

FOR BANKING DATA INTELLIGENCE

FEE:
PKR
12,000
(Plus Tax)



APRIL 
21, 2026

COURSE MODULES:

Session 1: Introduction & Banking Use Case (30 min)

- Banking data challenges
- Overview of Excel Power Tools
- Traditional Excel vs Power Tools

Session 2: Power Query – Data Cleaning & Integration (2 Hours)

- Import banking data (transactions, customers, accounts)
- Data cleaning & transformation
- Merge & Append queries (bank-style joins)
- Automating data refresh

Session 3: Power Pivot & Data Model (1.5 Hours)

- Creating relationships between tables
- Data Model basics
- Calculated Columns vs Measures
- Intro to DAX (SUM, CALCULATE)

Session 4: Dashboard Creation (2 Hours)

- PivotTables from Data Model
- Slicers & Timelines
- Interactive charts
- KPI indicators for banking reports

Session 5: Advanced Excel Tools (1 Hour)

- What-If Analysis (Scenario, Data Tables)
- Conditional formatting for risk alerts
- Best practices for management reporting

FACILITATOR

Ms. Sumaira Ghouri

Ms. Sumaira Ghouri is an experienced Corporate Trainer, Course Facilitator, Lecturer and Public Speaker. She has more than 12 years' experience and she has trained and taught more than 2500 business professionals. Ms. Ghouri is the First Female Microsoft Office Corporate Trainer in Pakistan.



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